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中國中鐵股份有限公司 CHINA RAILWAY GROUP LIMITED

(A joint stock limited company incorporated in the People's Republic of China with limited liability)

(Stock Code: 390)

This overseas regulatory announcement is made pursuant to Rule 13.10B of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited.

Please refer to the attached "Announcement of China Railway Group Limited on Winning of Bids for Material Projects" published by China Railway Group Limited on the Shanghai Stock Exchange website on 11 October 2023 for your information.

By Order of the Board
China Railway Group Limited
Chen Yun
Chairman

11 October 2023

As at the date of this announcement, the executive directors of the Company are Mr. CHEN Yun (Chairman), Mr. CHEN Wenjian and Mr. WANG Shiqi; the non-executive director of the Company is Mr. WEN Limin; the independent non-executive directors of the Company are Mr. CHUNG Shui Ming Timpson, Mr. ZHANG Cheng and Mr. XIU Long.

Announcement of China Railway Group Limited on Winning of Bids for Material Projects

The board of directors of the Company and all the directors hereby undertake that this announcement does not have any false or misleading statements or any material omissions, and assume the joint and several liabilities for the truthfulness, accuracy and completeness of the contents.

Recently, the Company has won the bids for the following material projects:

Unit: 10,000 Currency: RMB

| | Unit: 10,000 Currency: RN | | | | |
|---------------|--|---|---------------------------|---------------------------|--|
| Serial No. | Company Winning the Bid | Bidding Projects | Bid Amount of the Company | Project Duration | |
| Railway | Railway projects | | | | |
| 1 | China Railway No. 4 Engineering Group Co., Ltd. | Section D.S02.X-TA01 of Binjiang Vehicle Section of Nanjing-Ma'anshan municipal (Suburb) railway (Nanjing Section) | 164,169 | 943 days | |
| 2 | China Railway Electrification Engineering Group Co., Ltd. | Section JWQD of the "Telecommunications, signals, electricity and electrification" system integration and related auxiliary works of the newly built Tianjin-Weifang High-speed Railway | 158,903 | 1,491 calendar days | |
| 3 | China Railway No. 4 Engineering Group Co., Ltd., China Railway□ Construction Engineering Group Co., Ltd., China Railway Major Bridge Engineering Group Co., Ltd. and other parties | General contract (lump sum contract) for the engineering construction of Toumen new area to Toumen port section of Phase II of the newly built Toumen port branch line railway | 149,800 | 1,276 calendar days | |
| 4 | China Railway No. 2 Engineering Group Co., Ltd | Section JWTJSN-DCS of the Binhai West Power Station, the "telecommunications, signals, electricity and electrification" system integration and related auxiliary works of the Tianjin hub of the newly built Tianjin- Weifang high-speed railway | 106,298 | 1,491 calendar days | |
| Highwa | y projects | | | | |
| 5 | China Railway No. 1 Engineering Group Co., Ltd., China Railway No. 2 Engineering Group Co., Ltd., China Railway No. 4 Engineering Group Co., Ltd., China Railway No. 5 Engineering Group | Three highway projects, namely Yitong-Gongzhuling-Nong' an, Baishan-Linjiang highway and Song Jianghe-Changbai Section of Fusong-Changbai National Expressway, of Changchun Metropolitan Circle Ring Highway | 1,101,029 | 1,460 calendar days | |

| | Co., Ltd., China | | | |
|--------|------------------------|---|---------|------------|
| | Railway No. 6 | | | |
| | Engineering Group | | | |
| | Co., Ltd., China | | | |
| | Railway Major Bridge | | | |
| | Engineering Group | | | |
| | Co., Ltd. and other | | | |
| | parties | | | |
| | China Railway No. 1 | Reconstruction project of Seke-Wengda | | |
| 6 | Engineering Group | Section of National Highway 548 in Seda | 100,091 | 36 months |
| | Co., Ltd | County | , | |
| Munici | pal and Other Projects | | | |
| | China Railway | EPC construction poject of Zhongkun | | 1,095 |
| 7 | Beijing Engineering | Industrial (Ecological Logistics) Industrial | 552,202 | calendar |
| | Group Co., Ltd. | Park in Hetian City, Xinjiang (Section II) | , , , | days |
| | China Railway No. 1 | J/ J S | | |
| | Engineering Group | General contract for design, procurement and | | 070 |
| 6 | Co., Ltd. and China | operation of a series of projects of Anshun | 455.000 | 970 |
| 8 | Railway No. 7 | steam energy clean energy equipment | 455,600 | calendar |
| | Engineering Group | industrial chain | | days |
| | Co., Ltd | | | |
| | China Railway No. 1 | | | |
| | Engineering Group | | | |
| | Co., Ltd., China | General contract for design, construction and | | |
| 9 | Railway Beijing | operation of a series of projects such as | 375,345 | 1,800 days |
| | Engineering Group | Huanmeng Aolai | ŕ | • |
| | Co., Ltd. and other | | | |
| | parties | | | |
| | China Railway No. 2 | C1 | | |
| 10 | Engineering Group | General contract for design and construction | 240,000 | , |
| 10 | Co., Ltd. and other | of new energy power swap station of Sany | 240,000 | / |
| | parties | Heavy Industry in Guangdong and Guangxi | | |
| | China Railway | General contract for construction for | | |
| | Construction | Guangzhou Baiyun International Airport | | |
| 11 | Engineering Group | Phase 3 expansion works traffic center | 226,753 | / |
| | Co., Ltd. and other | complex project | | |
| | parties | complex project | | |
| | China Railway No. 7 | EPC contract for Xingyang Fifth People's | | 730 |
| 12 | Engineering Group | Hospital expansion works and other public | 203,593 | calendar |
| 12 | Co., Ltd. and other | supporting construction project package | 203,373 | days |
| | parties | | | days |
| | China Railway No. 1 | Renovation of old residential areas and | | |
| 13 | Engineering Group | installation of intelligent elevator for the | 188,000 | / |
| 1.3 | Co., Ltd | elderly in multi-storey residential buildings | 100,000 | |
| | | projects in Siping area, Jilin | | |
| 14 | China Railway | General contract for design and construction | | |
| | Guangzhou | of resettlement area Phase 4 project in | 100 155 | , |
| | Engineering Group | Wanqingsha town, Nansha District, | 182,456 | / |
| | Co., Ltd. and other | Guangzhou | | |
| | parties | | | |

| 15 | China Railway Investment Group Co., Ltd., China Railway No. 6 Engineering Group Co., Ltd., China Railway No. 9 Engineering Group Co., Ltd., | Civil engineering construction of Phase 2 of Line 9 of Shenyang subway | 135,286 | 1,552 calendar days |
|------------------|---|--|---------|---------------------------|
| 16 | China Railway Tunnel Group Co., Ltd. and other parties | EPC contract for tunnel project of the strategic safety pipeline project of the West Second-and Third-line Guozigou (Second) | 129,919 | 1,425 calendar days |
| 17 | China Railway No. 4 Engineering Group Co., Ltd. | Civil engineering construction of section SG18-5 of Phase 1 of Hangzhou urban rail transit line 18 | 120,361 | 1,345 calendar days |
| 18 | China Railway Construction Engineering Group Co., Ltd. | Civil engineering construction of section 1 of the Qinglian intelligent manufacturing plant project with an annual production capacity of 500,000 automotive parts and components in the emerging industry park in Yutian County, Tangshan City, Hebei Province | 116,002 | 25 months |
| 19 | China Railway No. 2 Engineering Group Co., Ltd. | Construction of centralized resettlement project of Xining chaoyang logistics park | 114,902 | 943 calendar days |
| 20 | China Railway No. 10 Engineering Group Co., Ltd. and other parties | EPC contract for Guiying 200MW centralized photovoltaic power generation project | 114,680 | 360 days |
| 21 | China Railway No. 4 Engineering Group Co., Ltd. and other parties | EPC contract for design and construction of rural revitalization industrial park in Taian high-tech zone | 112,621 | 240 calendar days |
| 22 | China Railway No. 1 Engineering Group Co., Ltd and other parties | Deep utilization of energy green hydrogen project in Yinshan, Ningxia | 111,306 | 1,095 calendar days |
| 23 | China Railway No. 2 Engineering Group Co., Ltd. and other parties | Civil construction and installation of water diversion projects of Pangduo in Lhasa City | 107,773 | 54 months |
| 24 | China Railway Tunnel Group Co., Ltd. | Section 2 of phase IV civil engineering construction of Wuhan rail transit line 11 (Jiangguo Road Station-Guobo Center North Station Section) | 106,099 | 1,080 calendar days |
| 25 | China Tiegong Investment | New energy projects for the whole Hanshan District in Handan City | 105,853 | 1,218 calendar days |
| 26 | China Railway No. 4 Engineering Group Co., Ltd. and other parties | Section SG02 of phase I construction of East Taihu Lake Tunnel | 101,609 | 1,249 days |
| 27 | China Railway Construction Engineering Group Co., Ltd. and other parties | EPC for comprehensive enhancement project of Mada Lake in Boxing County, Binzhou City, Shandong Province (Phase I) | 101,321 | 730 calendar days |
| Overseas Project | | | | |

| 28 | China Railway No. 10 Engineering Group Co., Ltd. | Section C3-1 of phase I civil engineering construction of China-Thailand Railway | 196,979 | 1,080 days |
|----|--|--|---------|------------|
|----|--|--|---------|------------|

The above bids amounted to approximately RMB58,789,500,000 in aggregate, representing approximately 5.1% of the operating revenue of the Company in 2022 prepared under the China Accounting Standards.

Notice is hereby given.

The Board of Directors of China Railway Group Limited 12 October 2023